Resolution Approving Investment Training Providers: 2025-2026

WHEREAS, Section 2256.008(a), Texas Government Code, as amended, requires the Treasurer, Chief Financial Officer if the Treasurer is not the Chief Financial Officer, and the investment officer of a local government to attend an investment training session not less than once in a two-year period and receive not less than ten hours of instruction relating to investment responsibilities from an independent source approved by the governing body of the local government or a designated investment committee advising the investment officer; as provided in the investment policy of the local government;

WHEREAS, the Texas Association of School Boards (TASB), the Texas Association of School Administrators (TASA), the Texas Association of School Business Officials (TASBO) or its local affiliates, Patterson and Associates, UNT Center for Public Management, and Region X Education Service Center provide investment training sessions relating to investment responsibilities; and

WHEREAS, the Board of Trustees of the Mabank Independent School District, "District", wishes to approve TASB, TASA, TASBO or its local affiliates, Patterson and Associates, UNT Center for Public Management, Region X, and the North Texas Council of Governments as independent sources of instruction to provide investment training sessions required by Section 2256.008(a);

NOW BE IT THEREFORE RESOLVED BY THE BOARD OF TRUSTEES OF THE MABANK INDEPENDENT SCHOOL DISTRICT THAT:

Section 1. TASB, TASA, TASBO or its local affiliates, UNT Center for Public Management, and Region X are hereby approved as independent sources of instruction relating to investment responsibilities for the designated investment officers of the District as required by Section 2256.008(a), Texas Government Code, as amended.

Section 2. It is hereby found, determined, and declared that sufficient written notice of the date, time, place and subject of the meeting of the Board of Trustees of the Mabank Independent School District at which this resolution was adopted was posted at a place convenient and readily accessible at all times to the general public at the regular meeting place of the governing body for the time required by law preceding this meeting, as required by Chapter 551, Texas Government Code, and that this meeting has been open to the public as required by law at all times during which this Resolution and the subject matter thereof has been discussed, considered and formally acted upon. The Board of Trustees further ratifies, approves and confirms such written notice and the contents and posting thereof.

ADOPTED October 27, 2025

Todd Grimes

President of the Board of Trustees

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Robby Teague

Secretary of the Board of Trustees